

EXHIBIT B

United States Bankruptcy Court, Northern District of California

Fill in this information to identify the case
(Select only one Debtor per claim form):

☐ PG&E Corporation (19-30088)

☐ Pacific Gas and Electric Company (19-30089)

Official Form 410

Securities Claim Proof of Claim

04/19

This form is for purchasers of the Debtors' publicly traded debt and/or equity securities during the period from April 29, 2015 through November 15, 2018, inclusive, who are asserting claims against the Debtors for rescission and damages under the securities laws and Section 510(b) of the Bankruptcy Code. Read the instructions before filing this Securities Proof of Claim.

THIS FORM IS TO BE USED ONLY FOR CLAIMANTS THAT PURCHASED OR ACQUIRED THE DEBTORS' PUBLICLY TRADED DEBT AND/OR EQUITY SECURITIES FROM APRIL 29, 2015 THROUGH NOVEMBER 15, 2018 TO ASSERT CLAIMS FOR RESCISSION AND DAMAGES UNDER THE SECURITIES LAWS AND SECTION 510(b) OF THE BANKRUPTCY CODE AND NOT ANY OTHER CLAIMS.

Filers must leave out or partially redact SSNs/TINs/birthdates/names of minors/full account numbers. Attach redacted copies of any documents that support the claim. **Do not send original documents**; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of Jan. 29, 2019, the date this bankruptcy case was filed. For purposes of this form, "creditor" means the beneficial owner of the securities that form the basis of the claim

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the Debtor

2. Has this claim been acquired from someone else?

☐ No

☐ Yes. From whom?

3. Are you asserting a Claim for rescission and damages under the securities laws and Section 510(b) of the Bankruptcy Code?

Check the box below to indicate whether you are asserting a claim for rescission and damages under the securities laws and section 510(b) of the Bankruptcy Code, arising from the purchase and/or acquisition of the Debtors' publicly traded debt and/or equity securities during the period from April 29, 2015 through November 15, 2018. You are directed to check only one box below:

- ☐ Debt Securities;
- ☐ Equity Securities; or
- ☐ Debt Securities and Equity Securities

Please also check all applicable CUSIP(s) on Annex A, Part I (attached hereto) for the equity or debt securities to which this Proof of Claim applies (hereinafter "the Securities"). If you purchased/acquired multiple CUSIPs, you must make additional copies of Annex A, Part II, so that you submit a separate corresponding Annex A, Part II for each CUSIP, with the requested documentation .

In addition to completing this Securities Proof of Claim, including checking the appropriate boxes on Annex A, Part I and providing the detail in Annex A, Part II, you are also required to attach to this Securities Proof of Claim any applicable detail regarding your purchases/acquisition of the securities from April 29, 2015 through November 15, 2018.

Once you have completed Annex A, Part I and Part II, please affix them to this Securities Proof of Claim. If you are submitting your Proof of Claim electronically, you will be asked to scan all Annex A, Part I and Part II and supporting documentation. If you have numerous transactions to report in Annex A, Part II, you may also contact ___ for instructions concerning how to submit large files electronically, including by email.

4. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Contact phone _____

Contact email _____

Where should payments to the creditor be sent? (if different)

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Contact phone _____

Contact email _____

5. Does this claim amend one already filed?

- ☐ No
- ☐ Yes. Claim number on court claims registry (if known) _____

Filed on ____ / ____ / ____
MM / DD / YYYY

6. Do you know if anyone else has filed a proof of claim for this claim?

- ☐ No
- ☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of January 29, 2019

7. Do you have any number you use to identify the debtor? ☐ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

8. How much is the claim? \$_____. Does this amount include interest or other charges?
☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

9. Is all or part of the claim secured? ☐ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:

- ☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$_____

Amount of the claim that is secured: \$_____

Amount of the claim that is unsecured: \$_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$_____

Annual Interest Rate (when case was filed) _____%

- ☐ Fixed
☐ Variable

10. Is this claim subject to a right of setoff? ☐ No
☐ Yes. Identify the property: _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____ (mm/dd/yyyy)

Signature

Print the name of the person who is completing and signing this claim:

Name

First name

Middle name

Last name

Title

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Number

Street

City

State

ZIP Code

Contact phone

Email

Annex A

Part I

Check all relevant boxes below. If you purchased multiple CUSIPs, you must make additional copies of Part II.

Check One Box Below	Issuer of Securities	Securities Description	CUSIP Number	ISIN Number
<input type="checkbox"/>	Pacific Gas & Electric Co	3.95% due 12/1/2047	694308HY6	US694308HY69
<input type="checkbox"/>	Pacific Gas & Electric Co	4% due 12/1/2046	694308HR1	US694308HR19
<input type="checkbox"/>	Pacific Gas & Electric Co	3.3% due 12/1/2027	694308HW0	US694308HW04
<input type="checkbox"/>	Pacific Gas & Electric Co	3.3% due 3/15/2027	694308HS9	US694308HS91
<input type="checkbox"/>	Pacific Gas & Electric Co	2.95% due 3/1/2026	694308HP5	US694308HP52
<input type="checkbox"/>	Pacific Gas & Electric Co	2.54138% due 11/28/2018	694308HU4	US694308HU48
<input type="checkbox"/>	Pacific Gas & Electric Co	1.51778% due 11/30/2017	694308HQ3	US694308HQ36
<input type="checkbox"/>	PG&E Corp	Common Stock	69331C108	US69331C1080

Annex A

Part II

Please note that you must submit a **SEPARATE** Part II for **EACH** CUSIP you check in Part I. If you purchased/acquired more than one CUSIP, you must make additional copies of Part II and affix them to your Part I.

CUSIP: _____

Beginning Holdings:

On the line below, state the total number of publicly traded equity securities (in shares) or debt securities (in dollars) held as of the opening of trading on April 29, 2015. If none, write "0 shares" or "\$0". Please provide documentation.

_____ (shares / dollars)

Purchase / Acquisitions

Separately list each and every purchase or acquisition of the Debtors' publicly traded equity securities or debt securities from April 29, 2015 through November 15, 2018, both dates inclusive, and provide the following information (must be documented)

Purchase/Acquisition Date (List Chronologically) (Month/Day/ Year)	Number of Shares or Amount of Notes (in dollars) Purchased	Price per Share / Note	Total Cost (excluding Commissions, Taxes, and Fees)

Sales

Separately list each and every sale of the Debtors' publicly traded equity securities or debt securities from April 29, 2015 through November 15, 2018, both dates inclusive, and provide the following information (must be documented)

Sale Date (List Chronologically) (Month/Day/ Year)	Number of Shares or Amount of Notes (in dollars) Sold	Price per Share / Note	Total Cost (excluding Commissions, Taxes, and Fees)

Ending Holdings:

On the line below, state the total number of the Debtors' publicly traded equity securities (in shares) or debt securities (in dollars) held as of the close of trading on November 15, 2018. If none, write "0 shares" or "\$0".

**IF SUBMITTING YOUR SECURITIES PROOF OF CLAIM THROUGH PRIME CLERK'S ELECTRONIC PORTAL,
THIS ANNEX (ALONG WITH ALL OTHER SUPPORTING DOCUMENTATION) WILL NEED TO BE SCANNED**

Please provide documentation.

_____ (shares / dollars)

United States Bankruptcy Court, Northern District of California

Fill in this information to identify the case

(Select only one Debtor per claim form):

☐ PG&E Corporation (19-30088)

☐ Pacific Gas and Electric Company (19-30089)

Official Form 410

Securities Claim Proof of Claim

04/19

This form is for ~~holders~~purchasers of the Debtors' publicly traded debt and/or equity securities ~~who purchased or acquired their securities between~~during the period from April 29, 2015 ~~and through~~ November 15, ~~2018 and 2018,~~ inclusive, who are asserting claims against the Debtors for rescission and damages under the securities laws and Section 510(b) of the Bankruptcy Code. Read the instructions before filing this Securities Proof of Claim.

THIS FORM IS TO BE USED ONLY FOR CLAIMANTS THAT PURCHASED OR ACQUIRED THE DEBTORS' PUBLICLY TRADED DEBT AND/OR EQUITY SECURITIES ~~BETWEEN~~FROM APRIL 29, 2015 ~~AND THROUGH~~ NOVEMBER 15, 2018 TO ASSERT CLAIMS FOR RESCISSION AND DAMAGES UNDER THE SECURITIES LAWS AND SECTION 510(b) OF THE BANKRUPTCY CODE AND NOT ANY OTHER CLAIMS.

~~DO NOT USE THIS FORM TO ASSERT A CLAIM BASED SOLELY ON ACCOUNT OF YOUR OWNERSHIP OF COMMON STOCK OR OTHER EQUITY SECURITIES OF THE DEBTORS.~~

Filers must leave out or ~~redact~~ information that is entitled to privacy on this form or on any attached documents partially redact SSNs/TINs/birthdates/names of minors/full account numbers. Attach redacted copies of any documents that support the claim. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of Jan. 29, 2019, the date ~~the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.~~this bankruptcy case was filed. For purposes of this form, "creditor" means the beneficial owner of the securities that form the basis of the claim

Part 1: Identify the Claim

Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the Debtor _____

Has this claim been acquired from someone else?

☐ No

☐ Yes. From whom? _____

3 Are you asserting a Claim for rescission and damages under [the securities laws](#) and Section 510(b) of the Bankruptcy Code?

Check the box below to indicate whether you are asserting a claim for rescission and damages under [the securities laws and section 510\(b\) of the Bankruptcy Code](#), arising from the purchase and/or acquisition of the Debtors' [publicly traded](#) debt and/or equity securities ~~that you held between~~ [during the period from April 29, 2015 and through November 15, 2018](#). You are directed to check only one box below:

☐ Debt Securities;

☐ Equity Securities; or

☐ Debt Securities and Equity Securities

☐ Please also check [the all](#) applicable CUSIP(s) on Annex A, Part I (attached hereto) for the equity or debt securities to which this Proof of Claim applies (hereinafter "the Securities"). ~~You may check one (and only one) box on Annex A, Part I. If you held~~ [If you purchased/acquired](#) multiple CUSIPs, you must make additional copies of Annex A, Part I, so that you submit a [separate Annex A, Part I for each CUSIP](#). ~~You must also submit a corresponding Annex A, Part II for each CUSIP, with the requested documentation to accompany each Annex A, Part I (i.e., for each applicable CUSIP held). Similarly, if you held multiple CUSIPs, you must also make additional copies of Annex A, Part II, so that you submit a separate Annex A, Part II for each CUSIP.~~

☐ In addition to completing this Securities Proof of Claim, including checking the appropriate ~~box~~ [boxes](#) on Annex A, Part I and providing the detail in Annex A, Part II, you are also required to attach to this Securities Proof of Claim any applicable detail regarding your ~~holdings~~ [purchases/acquisition](#) of the securities ~~between~~ [from](#) April 29, 2015 ~~and through~~ November 15, 2018.

☐ Once you have completed ~~each separate~~ Annex A, Part I and Part II, please affix them to this Securities Proof of Claim. If you are submitting your Proof of Claim electronically, you will be asked to scan all Annex A, Part I and Part II and supporting documentation. [If you have numerous transactions to report in Annex A, Part II, you may also contact _____ for instructions.](#)

<p>4. Where should notices creditor be sent?</p> <p>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</p>	<p>Where should notices to the creditor be sent?</p> <p>Name _____ Number _____ City _____ State _____ ZIP _____ Contact phone _____ Contact email _____</p>	<p>Where should payments to the creditor be sent? (if _____)</p> <p>Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Contact phone _____ Contact email _____</p>
<p>5. Does this claim amend one already filed?</p>	<p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____</p>	
<p>6. Do you know if anyone else has filed a proof of claim for this claim?</p>	<p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Who made the earlier filing? _____</p>	

Part 2: Give Information About the Claim as of ~~the Date the Case Was Filed~~ January 29, 2019

7. Do you have any number you use to identify the debtor? ☐ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _ _ _ _

8. How much is the claim? \$ _____. Does this amount include interest or other charges?
☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

9. Is all or part of the claim secured? ☐ No
☐ Yes. The claim is secured by a lien on property.

☐ **Nature of property:**
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____

☐ **Basis for perfection:** _____
☐ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

☐ **Value of property:** \$ _____
☐

☐ **Amount of the claim that is secured:** \$ _____
☐

☐ **Amount of the claim that is unsecured:** \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
☐

10. Is this claim subject to a right of setoff? ☐ No
☐ Yes. Identify the property: _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it.

FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.

18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

☐ I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

☐ I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

☐ I declare under penalty of perjury that the foregoing is true and correct.

☐ Executed on date _____ (mm/dd/yyyy)

☐

☐



Print the name of the person who is completing and signing this claim:

Name First name Middle name Last name

☐ Title Company

☐

Identify the corporate servicer as the company if the authorized agent is a servicer.

☐

☐

☐ Address Number

Street

☐

☐



City

State

ZIP Code

Email

Annex A Part I

Check ~~only one box~~all relevant boxes below. If you ~~hold~~purchase multiple CUSIPs, you must make additional copies of Part ~~I~~and Part II.

Check One- Box Below	Issuer of Securities	Securities Description	CUSIP- Number	ISIN- Number
<input type="checkbox"/>	Pacific Gas & Electric Co	3.95% due 12/1/2047	694308HY6	US694308HY69
<input type="checkbox"/>	Pacific Gas & Electric Co	3.95% due 12/1/2047	694308HX8	US694308HX86
<input type="checkbox"/>	Pacific Gas & Electric Co	3.95% due 12/1/2047	U69430AF0	USU69430AF01
<input type="checkbox"/>	Pacific Gas & Electric Co	4% due 12/1/2046	694308HR1	US694308HR19
<input type="checkbox"/>	Pacific Gas & Electric Co	4.25% due 3/15/2046	694308HN0	US694308HN05
<input type="checkbox"/>	Pacific Gas & Electric Co	4.75% due 2/15/2044	694308HH3	US694308HH37
<input type="checkbox"/>	Pacific Gas & Electric Co	4.3% due 3/15/2045	694308HL4	US694308HL49
<input type="checkbox"/>	Pacific Gas & Electric Co	5.125% due 11/15/2043	694308HF7	US694308HF70
<input type="checkbox"/>	Pacific Gas & Electric Co	4.6% due 6/15/2043	694308HD2	US694308HD23
<input type="checkbox"/>	Pacific Gas & Electric Co	3.75% due 8/15/2042	694308HA8	US694308HA83
<input type="checkbox"/>	Pacific Gas & Electric Co	4.45% due 4/15/2042	694308GZ4	US694308GZ44
<input type="checkbox"/>	Pacific Gas & Electric Co	4.5% due 12/15/2041	694308GY7	US694308GY78
<input type="checkbox"/>	Pacific Gas & Electric Co	5.4% due 1/15/2040	694308GS0	US694308GS01
<input type="checkbox"/>	Pacific Gas & Electric Co	6.25% due 3/1/2039	694308GQ4	US694308GQ45
<input type="checkbox"/>	Pacific Gas & Electric Co	6.35% due 2/15/2038	694308GM3	US694308GM31
<input type="checkbox"/>	Pacific Gas & Electric Co	5.8% due 3/1/2037	694308GJ0	US694308GJ02
<input type="checkbox"/>	Pacific Gas & Electric Co	5.8% due 3/1/2037	694308GK7	US694308GK74
<input type="checkbox"/>	Pacific Gas & Electric Co	6.05% due 3/1/2034	694308GE1	US694308GE15
<input type="checkbox"/>	Pacific Gas & Electric Co	6.05% due 3/1/2034	694308GH4	US694308GH46
<input type="checkbox"/>	Pacific Gas & Electric Co	4.65% due 8/1/2028	694308JA6	US694308JA65
<input type="checkbox"/>	Pacific Gas & Electric Co	4.65% due 8/1/2028	U69430AH6	USU69430AH66
<input type="checkbox"/>	Pacific Gas & Electric Co	3.3% due 12/1/2027	694308HW0	US694308HW04
<input type="checkbox"/>	Pacific Gas & Electric Co	3.3% due 12/1/2027	U69430AE3	USU69430AE36
<input type="checkbox"/>	Pacific Gas & Electric Co	3.3% due 12/1/2027	694308HV2	US694308HV21
<input type="checkbox"/>	Pacific Gas & Electric Co	3.3% due 3/15/2027	694308HS9	US694308HS91
<input type="checkbox"/>	Pacific Gas & Electric Co	2.95% due 3/1/2026	694308HP5	US694308HP52
<input type="checkbox"/>	Pacific Gas & Electric Co	3.5% due 6/15/2025	694308HM2	US694308HM22
<input type="checkbox"/>	Pacific Gas & Electric Co	3.4% due 8/15/2024	694308HK6	US694308HK65
<input type="checkbox"/>	Pacific Gas & Electric Co	3.75% due 2/15/2024	694308HG5	US694308HG53
<input type="checkbox"/>	Pacific Gas & Electric Co	3.85% due 11/15/2023	694308HE0	US694308HE06
<input type="checkbox"/>	Pacific Gas & Electric Co	4.25% due 8/1/2023	694308HZ3	US694308HZ35
<input type="checkbox"/>	Pacific Gas & Electric Co	4.25% due 8/1/2023	U69430AG8	USU69430AG83
<input type="checkbox"/>	Pacific Gas & Electric Co	3.25% due 6/15/2023	694308HC4	US694308HC40
<input type="checkbox"/>	Pacific Gas & Electric Co	2.45% due 8/15/2022	694308HB6	US694308HB66
<input type="checkbox"/>	Pacific Gas & Electric Co	3.25% due 9/15/2021	694308GW1	US694308GW13
<input type="checkbox"/>	Pacific Gas & Electric Co	4.25% due 5/15/2021	694308GV3	US694308GV30
<input type="checkbox"/>	Pacific Gas & Electric Co	3.5% due 10/1/2020	694308GT8	US694308GT83
<input type="checkbox"/>	CA INFRA ECON DEV-F	Municipal Bond 1.75% due- 11/1/2026	13034ASX9	US13034ASX99
<input type="checkbox"/>	CALIFORNIA ST INFRAST	Municipal Bond 1.75% due- 11/1/2026	13034ASZ4	US13034ASZ48
<input type="checkbox"/>	CA PCR-DLY PAPER PACI	Municipal Bond 4% due 11/1/2026	130534XA3	US130534XA35

**IF SUBMITTING YOUR SECURITIES PROOF OF CLAIM THROUGH PRIME CLERK'S ELECTRONIC PORTAL,
THIS ANNEX (ALONG WITH ALL OTHER SUPPORTING ~~DOCUMENTATION~~ DOCUMENTATION) WILL NEED TO BE SCANNED**

<input type="checkbox"/>	CA PCR VAR REF B PACI	Municipal Bond 3.5% due 11/1/2026	130534XL9	US130534XL99
<input type="checkbox"/>	CA PCR DLY PAC E CONV	Municipal Bond 3.5% due 11/1/2026	130534XX3	US130534XX38
<input type="checkbox"/>	CA INFRA RF VAR A PAC	Municipal Bond 3.75% due- 11/1/2026	13033W3H4	US13033W3H41
<input type="checkbox"/>	CA PCR DLY REF F PACI	Municipal Bond 3.25% due- 11/1/2026	130534XD7	US130534XD73
<input type="checkbox"/>	CA INFR VR RF B PACIF	Municipal Bond 3.75% due- 11/1/2026	13033W3J0	US13033W3J07
<input type="checkbox"/>	CA PCR VAR CAPCO- MADR	Municipal Bond AD1% due 9/1/2019	130535BA4	US130535BA48
<input type="checkbox"/>	CA POLLUTN REF C PACI	Municipal Bond 3.5% due 12/1/2023	130534ZR4	US130534ZR42
<input type="checkbox"/>	SOLANO IRR- REF-MONTIC	Municipal Bond 5.47% due 1/1/2020	834125BC9	US834125BC98
<input type="checkbox"/>	SOLANO IRR DIST DIV 1	Municipal Bond 9.15% due 1/1/2020	834125AN6	US834125AN62
<input type="checkbox"/>	SOLANO IRR UNREF #2	Municipal Bond 9.25% due 1/1/2020	834125BG0	US834125BG03
<input type="checkbox"/>	SOLANO IRR DIST DIV 2	Municipal Bond 9.25% due 1/1/2020	834125AM8	US834125AM89
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308EV5	US694308EV57
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308FF9	US694308FF98
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308EX1	US694308EX14
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308FR3	US694308FR37
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308FZ5	US694308FZ52
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308EM5	US694308EM58
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308ET0	US694308ET02
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308FQ5	US694308FQ53
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308FY8	US694308FY87
<input type="checkbox"/>	Pacific Gas & Electric Co	8% due 10/1/2025	694308EP8	US694308EP89
<input type="checkbox"/>	Pacific Gas & Electric Co	8% due 10/1/2025	694308EL7	US694308EL75
<input type="checkbox"/>	Pacific Gas & Electric Co	8% due 10/1/2025	694308FM4	US694308FM40
<input type="checkbox"/>	Pacific Gas & Electric Co	8% due 10/1/2025	694308FG7	US694308FG71
<input type="checkbox"/>	Pacific Gas & Electric Co	8% due 10/1/2025	694308EK9	US694308EK92
<input type="checkbox"/>	Pacific Gas & Electric Co	8.375% due 5/1/2025	694308EF0	US694308EF08
<input type="checkbox"/>	Pacific Gas & Electric Co	8.375% due 5/1/2025	694308EJ2	US694308EJ20
<input type="checkbox"/>	Pacific Gas & Electric Co	8.375% due 5/1/2025	694308FX0	US694308FX05
<input type="checkbox"/>	Pacific Gas & Electric Co	8.8% due 5/1/2024	694308DV6	US694308DV66
<input type="checkbox"/>	Pacific Gas & Electric Co	7.05% due 3/1/2024	694308FB8	US694308FB84
<input type="checkbox"/>	Pacific Gas & Electric Co	7.05% due 3/1/2024	694308FP7	US694308FP70
<input type="checkbox"/>	Pacific Gas & Electric Co	6.75% due 10/1/2023	694308EY9	US694308EY96
<input type="checkbox"/>	Pacific Gas & Electric Co	6.75% due 10/1/2023	694308EZ6	US694308EZ61
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308EQ6	US694308EQ62
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308EG8	US694308EG80
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308EN3	US694308EN32
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308FJ1	US694308FJ11
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308FW2	US694308FW22
<input type="checkbox"/>	Pacific Gas & Electric Co	2.54138% due 11/28/2018	694308HU4	US694308HU48
<input type="checkbox"/>	Pacific Gas & Electric Co	2.54138% due 11/28/2018	694308HT7	US694308HT74
<input type="checkbox"/>	Pacific Gas & Electric Co	2.54138% due 11/28/2018	U69430AD5	USU69430AD52
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 10/15/2018	694308GN1	US694308GN14
<input type="checkbox"/>	Pacific Gas & Electric Co	5.625% due 11/30/2017	694308GL5	US694308GL57
<input type="checkbox"/>	Pacific Gas & Electric Co	1.51778% due 11/30/2017	694308HQ3	US694308HQ36
<input type="checkbox"/>	Pacific Gas & Electric Co	0.45835% due 5/11/2015	694308HJ9	US694308HJ92

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<input type="checkbox"/>	CA INFRA-REF-E-PACIFIC	Municipal Bond 2.25% due-11/1/2026	13033W3Z4	
<input type="checkbox"/>	CA POLLUTN-REF-A-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZP8	
<input type="checkbox"/>	CA INFRA-REF-GAS-F	Municipal Bond 3.75% due-11/1/2026	13033WU84	
<input type="checkbox"/>	CA ECON-VAR-REF-E-3/11	Municipal Bond ADJ% due 11/1/2026	13033WF81	
<input type="checkbox"/>	CA INFRA-VAR-B-PACIFI	Municipal Bond ADJ% due 11/1/2026	13033WSA2	
<input type="checkbox"/>	CA DEV-VAR-A-PACIFIC	Municipal Bond ADJ% due 11/1/2026	13033WG31	
<input type="checkbox"/>	CA INFRA-VAR-A-PACIFI	Municipal Bond ADJ% due 11/1/2026	13033WRZ8	
<input type="checkbox"/>	CA ECON-VAR-REF-F-3/12	Municipal Bond ADJ% due 11/1/2026	13033WF99	
<input type="checkbox"/>	CA INFRA-VAR-F-PACIFI	Municipal Bond ADJ% due 11/1/2026	13033WSE4	
<input type="checkbox"/>	CA POLLUTN-REF-D-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZS2	
<input type="checkbox"/>	CA DEV-VAR-B-PACIFIC	Municipal Bond ADJ% due 11/1/2026	13033WG49	
<input type="checkbox"/>	CA INFRA-VAR-REF-PACI	Municipal Bond ADJ% due 11/1/2026	13033WW25	
<input type="checkbox"/>	CA INFRA-VAR-PACIFIC	Municipal Bond ADJ% due 11/1/2026	13033WW33	
<input type="checkbox"/>	CA POLLUTN-REF-B-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZQ6	
<input type="checkbox"/>	NEVADA IRR-YUBA-PAC	Municipal Bond 3.75% due 7/1/2013	641321BT0	
<input type="checkbox"/>	CA POLLT-PAC-GAS-REMK	Municipal Bond 4.75% due-12/1/2023	130534A83	
<input type="checkbox"/>	CA POOLT-PAC-GAS-REMK	Municipal Bond 4.75% due-12/1/2023	130534B25	
<input type="checkbox"/>	CA POOLT-PCS-GAS-REMK	Municipal Bond 4.75% due-12/1/2023	130534B33	
<input type="checkbox"/>	CA POLLT-PAC-GAS-REMK	Municipal Bond 4.75% due-12/1/2023	130534B66	
<input type="checkbox"/>	CA POLLT-PAC-GAS-REMK	Municipal Bond 4.75% due-12/1/2023	130534A91	
<input type="checkbox"/>	SOLANO IRR-UNREF-#2	Municipal Bond 9.15% due 1/1/2020	834125BF2	
<input type="checkbox"/>	PG&E Corp	Common Stock	69331C108	US69331C1080
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 6% Dividend PERPETUAL	694308206	US6943082064
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 5 PERP/CALL	694308503	US6943085034
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 5.5 PERPETUAL	694308305	US6943083054
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 4.36 PERP/CALL	694308883	US6943088830
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 4.5 PERP/CALL	694308800	US6943088004
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 4.8 PERP/CALL	694308701	US6943087014
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 5 PERP/CALL	694308602	US6943086024
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 5 PERPETUAL	694308404	US6943084045
<input type="checkbox"/>	PG&E Corp	Preferred 8 PERP/CALL	694308834	
<input type="checkbox"/>	PG&E Corp	Preferred 7.04 PERP/CALL	694308685	
<input type="checkbox"/>	PG&E Corp	Preferred 7.44 PERP/CALL	694308719	
<input type="checkbox"/>	PG&E Corp	Preferred 9 PERP/CALL/SINK	6943082*7	
<input type="checkbox"/>	PG&E Corp	Preferred 6.57 CALL/SINK	694308693	
<input type="checkbox"/>	PG&E Corp	Preferred 10.28 PERP/CALL	694308768	
<input type="checkbox"/>	PG&E Corp	Preferred 10.46 PERP/CALL	694308792	
<input type="checkbox"/>	PG&E Corp	Preferred 8.2 PERP/CALL	694308826	
<input type="checkbox"/>	PG&E Corp	Preferred 7.9 CALLABLE	694308644	
<input type="checkbox"/>	PG&E Corp	Preferred 10.18 PERP/CALL	694308784	
<input type="checkbox"/>	PG&E Corp	Preferred 6.875 PERP/CALL	694308677	
<input type="checkbox"/>	PG&E Corp	Preferred 9.3 PERP/CALL	694308776	
<input type="checkbox"/>	PG&E Corp	Preferred 9.48 PERP/CALL	694308818	

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<input type="checkbox"/>	PG&E Corp	Preferred 7.84 PERP/CALL	694308842	
<input type="checkbox"/>	PG&E Corp	Preferred 9 PERP/CALL	694308859	
<input type="checkbox"/>	PG&E Corp	Preferred 8.16 PERP/CALL	694308867	
<input type="checkbox"/>	PG&E Corp	Preferred 9.28 PERP/CALL	694308875	
<input type="checkbox"/>	PG&E Corp	Preferred 10.17 CALL/SINK		
<input type="checkbox"/>	PG&E Corp	Preferred 6.3 CALL/SINK	694308651	
Check One Box Below	<u>Issuer of Securities</u>	<u>Securities Description</u>	<u>CUSIP Number</u>	<u>ISIN Number</u>
<input type="checkbox"/>	<u>Pacific Gas & Electric Co</u>	<u>3.95% due 12/1/2047</u>	<u>694308HY6</u>	<u>US694308HY69</u>
<input type="checkbox"/>	<u>Pacific Gas & Electric Co</u>	<u>4% due 12/1/2046</u>	<u>694308HR1</u>	<u>US694308HR19</u>
<input type="checkbox"/>	<u>Pacific Gas & Electric Co</u>	<u>3.3% due 12/1/2027</u>	<u>694308HW0</u>	<u>US694308HW04</u>
<input type="checkbox"/>	<u>Pacific Gas & Electric Co</u>	<u>3.3% due 3/15/2027</u>	<u>694308HS9</u>	<u>US694308HS91</u>
<input type="checkbox"/>	<u>Pacific Gas & Electric Co</u>	<u>2.95% due 3/1/2026</u>	<u>694308HP5</u>	<u>US694308HP52</u>
<input type="checkbox"/>	<u>Pacific Gas & Electric Co</u>	<u>2.54138% due 11/28/2018</u>	<u>694308HU4</u>	<u>US694308HU48</u>
<input type="checkbox"/>	<u>Pacific Gas & Electric Co</u>	<u>1.51778% due 11/30/2017</u>	<u>694308HQ3</u>	<u>US694308HQ36</u>
<input type="checkbox"/>	<u>PG&E Corp</u>	<u>Common Stock</u>	<u>69331C108</u>	<u>US69331C1080</u>

Annex A

Part II

Please note that you must submit a **SEPARATE** Part II for **EACH** CUSIP you check in Part I. If you ~~hold~~ purchased/acquired more than one CUSIP, you must make additional copies of ~~both Part I and~~ Part II and affix them, ~~so that there is a separate~~ to your Part I ~~and Part II for each.~~

CUSIP: _____

Beginning Holdings:

On the line below, state the total number of publicly traded equity securities (in shares) or debt securities (in dollars) held as of the opening of trading on April 29, 2015. If none, write "0 shares" or "\$0". Please provide documentation.

_____ (shares / dollars)

Purchase / Acquisitions

Separately list each and every purchase or acquisition of the Debtors' publicly traded equity securities or debt securities from April 29, 2015 through November 15, 2018, both dates inclusive, and provide the following information (must be documented)

Trade <u>Purchase/Acquisition</u> Date (List Chronologically) (Month/Day/ Year)	Number of Shares or Amount of Notes (<i>in dollars</i>) Purchased	Price per Share / Note	Total Cost (excluding Commissions, Taxes, and Fees)

Sales

Separately list each and every sale of the Debtors' publicly traded equity securities or debt securities from April 29, 2015 through November 15, 2018, both dates inclusive, and provide the following information (must be documented)

Trade <u>Sale</u> Date (List Chronologically) (Month/Day/ Year)	Number of Shares or Amount of Notes (<i>in dollars</i>) Sold	Price per Share / Note	Total Cost (excluding Commissions, Taxes, and Fees)

Ending Holdings:

On the line below, state the total number of the Debtors' publicly traded equity securities (in shares) or debt

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securities (in dollars) held as of the close of trading on November 15, 2018. If none, write "0 shares" or "\$0".
Please provide documentation.

_____ (shares / dollars)

Document comparison by Workshare Professional on Tuesday, February 25, 2020 6:17:15 PM

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Moved from	
<u>Moved to</u>	
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Moved cell	
Split/Merged cell	
Padding cell	

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